



EB-5 INVESTMENT VISA PROGRAM

GLOBAL GREEN ENERGY, LLC – FAQ

Once I invest in a GGE EB-5 partnership what do I receive for my investment?

Each investor who is admitted to the GGE Limited Partnership becomes a limited partner with all the rights granted by the Limited Partnership Agreement and by the various State and Federal Laws. The investor is a percentage owner of the partnership and a capital account is established for each limited partner. The limited partner is entitled to a percentage of the profits of the Limited Partnership as detailed in the Limited Partnership Agreement.

When may an EB-5 investor receive a return of capital?

The EB-5 program requires that the EB-5 investor sustain their investment at risk throughout their two-year period of conditional permanent residency, but does not require him or her to maintain their investment beyond the sustainment period. The investment is considered an equity investment and therefore ROI is achieved through project profitability.

What is the rate of return to EB-5 investors?

In GGE's opinion, the EB-5 program is not an investment program, it is a jobs creation program. The primary question of each EB-5 investor should not be how much money will I make; rather it should be will there be enough jobs to qualify me for my permanent green card. Therefore, GGE believes that foreign national investors require a three-pillar approach to achieving their goals.

1. Attaining Lawful Permanent Residency (Green Card). In short, GGE strives to provide the best EB-5 investment opportunities in the marketplace. We do this by establishing limited partnerships that serve as an EB-5 investment vehicle to make EB-5 investments that meet or exceed every requirement of the USCIS, thus giving our investors, confidence their immigration petitions will be approved. GGE's tested

business model that focuses on proven job creation methodologies and solid statistically backed TEA (Targeted Employment Area) designations results in successful petition adjudications.

2. Return of capital. While EB-5 statutes require the investor's capital to be fully at risk for the entire period of conditional residency, GGE's EB-5 investment opportunities are structured to hopefully minimize this risk as much as possible. Ensuring the capital is "at risk" does not mean that the EB-5 investment needs to be "risky".
3. Return on EB-5 investment. Notice that the return on EB-5 investment is third on the list. Why? If the primary goal of the investor is a return on investment, we are positive that EB-5 is not be the best tool for that investor. The primary goal of an EB-5 investor should be the permanent green card, not a return on the EB-5 investment. Potential EB-5 investors have acquired considerable net worth and are sophisticated investors. They understand the perils of high-risk investments. While our EB-5 partnerships are projected to provide a very good return on investment to the EB-5 investor, we structure our EB-5 partnerships with their primary focus being the first two aforementioned goals. However, typically based upon a project value of \$420 million, each \$1 million investment unit is equivalent to 0.238095% in project equity.

What management obligations are required of the investor to participate in the investment?

Under the EB-5 program, the investor must be "active" in the management of the EB-5 investment, which means the investor must, in some form, engage in the management of the new commercial enterprise, either through day-to-day managerial control or through policy formulation. The EB-5 program specifically states that an investor will qualify as "active" if they are a "limited partner" and the limited partnership agreement provides the investor with certain rights, powers, and duties normally granted to limited partners under the Uniform Limited Partnership Act. This allows the investor limited participation in the EB-5 partnership's day to day activities. Additionally, this structure allows the investor to live where he or she pleases without any obligation to actively manage the EB-5 investment. Most importantly, the limited partner is only liable to the partnership to the extent of their investment. This structure protects the investor, allows limited participation, and is accepted by the USCIS.

What requirements do EB-5 investors have to meet to qualify for an EB-5 visa?

An investor must meet several requirements in order to qualify for the EB-5 program. Below is a summary of those requirements. There are other requirements for the EB-5 program that deal with each filing and what must be presented to the USCIS. Every EB-5 investor should hire an experienced EB-5 immigration attorney to ensure EB-5

regulations and law are followed in the submission of the EB-5 investor's immigration petitions. Global Green Energy, LLC works with expert U.S. immigration attorney's which provide excellent legal representation to guide the EB-5 investor through the entire visa process. For more information, please contact Global Green Energy, LLC at +1 909 396 5141.

1. Minimum EB-5 investment amount.

The EB-5 program requires the investor to invest a minimum of \$1 million; however, if the investment is located in a Targeted Employment Area (TEA), which is a high unemployment area or a qualified rural area, then the EB-5 applicant may invest a reduced amount of \$900,000. EB-5 defines a high unemployment area as 150% of the national average unemployment level. Historically, most GGE EB-5 projects are to be located in TEA's and qualified for the lower threshold investment. However, some may not be located in a TEA and requires the higher investment.

2. The EB-5 investment must be at risk.

The EB-5 investor's capital investment must be "at risk." This means that the EB-5 investor cannot make a loan to the new commercial enterprise and there can be no redemption agreement that requires the new commercial enterprise to pay back the investor at a certain time. Any guarantee of the return of EB-5 capital investment will negate the "at risk" requirement of the EB-5 law and the investor's petition will be denied.

3. The EB-5 investor's funds must be from a lawful source.

The EB-5 investor must demonstrate that the capital is from a legal source. For example, the funds cannot be derived from a criminal enterprise. An investor may receive a gift of funds; however, the USCIS will require information and will track the source of the funds from the person who granted the gift. Loans are also credible source of funds, but the investment in the enterprise cannot be used as collateral or be pledged in any way, and the loan must be a "real" commercially viable loan.

4. The EB-5 investment must create ten new jobs.

The EB-5 investor's investment must result in the creation of 10 new American jobs.

For more information please contact Mary Flowers at +1 909 455-2170.



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