

How the EB-5 Program Works

The U.S. Congress established the Immigrant Investor Program, or EB-5 program, in 1990 in order to stimulate the U.S. economy and encourage foreign development. Under this program, the foreign national must invest \$1 million, depending on where the project is located, in a new commercial enterprise in the United States. Their investment must create at least 10 U.S. jobs.

Job Creation

Job creation is the central focus and overall goal of the EB-5 program. Each EB-5 investment project must create 10 full time jobs for American workers for each EB-5 investor. Thus, the number of jobs that a project will create is the most critical factor in determining the size and viability of any EB-5 capital raise. Most EB-5 projects strive to create more jobs than the minimum required by EB-5 rules and regulations, primarily to create a cushion for investor marketing purposes. The cushion provides comfort to the EB-5 investors that a sufficient number of jobs will be created to have their EB-5 applications approved, in the event the actual development deviates from its original plans or the USCIS (United States Citizen & Immigration Services) determines that certain jobs created are not eligible jobs. Jobs created can include constructions jobs (if they last 2 years or longer), as well as the ongoing operation of the project following completion. A basic example of the job creation requirements as related to the investment is set forth below.

- Investment \$1,000,000 = 10 Jobs Created
- \$10,000,000 = 100
- \$15,000,000 = 150
- \$20,000,000 = 200

The key to achieving the green card immigration status is having a strong business plan that can comfortably create the matching number of jobs, based upon the investment. Global Green Energy, LLC business strategy is to become the largest producer of Sustainable Alternative Jet Fuel (SAJF) in the United States, affording the opportunity of creating up to 600 construction jobs and 1,200 direct jobs across the nation, ensuring our investors can meet their job creation requirement.

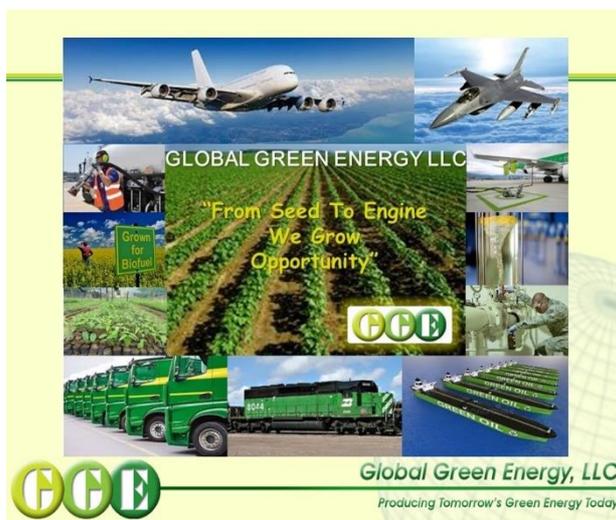
Visa Caps and Limitations

The EB-5 program allocates 10,000 EB-5 visas per year to qualified individuals seeking permanent resident status. The EB-5 visa is available not only to the investor, but also to his or her spouse and their unmarried children under the age of 21 (“Derivative Family Members”). Each Derivative Family Member does not require any additional investment, thus EB-5 visas, if ultimately approved, are granted to the investor and each of his Derivative Family Members based solely on a single \$1,000,000 investment, as applicable. However, each investor and each Derivative Family Member does count against the overall annual 10,000 EB-5 visa cap. Thus, if the average number of Derivative Family Members was 3 per investor, then only 2,500 visas per year would be issued to investors themselves. Investors are encouraged to start their application as early as possible and before the annual quota is met.

EB-5 Financing for U.S. Project Development

The EB-5 program was established by the US government as a unique alternative to traditional sources of funds for developers. The EB-5 Visa program was designed to encourage foreigners to invest in the United States and create American jobs in exchange for a U.S. green card. Known as an EB-5 visa, the program has boomed over the past several years, as traditional forms of financing dried up for projects ranging from hotels and casinos to wind farms and frozen-yogurt franchises. As credit markets have tightened in the wake of the global financial crisis, more and more American businesses and developers have turned toward EB-5 investors to raise the required capital for their projects.

Global Green Energy, LLC



Global Green Energy, LLC is a renewable energy company that brings together leaders in the renewable fuels industry and leverages their strengths - to create a sustainable, economic, non-food, advanced biofuels business on a global scale. Industry client targets are the airlines, commercial airports, Department of Defense, and the transportation industry. GGE's primary focus will be on the production of over 6 billion gallons of Sustainable Alternative Jet Fuel (SAJF) annually over the next decade.

Anticipated return on investment over five years is anticipated to be \$1.2 billion (EBITA), on the initial Louisiana 300 million gallon per annum renewable biofuel refinery.

Global Green Energy, LLC was formed with a goal of becoming a major biofuels and renewable energy producer in the United States and globally.

The company specializes in renewable energy comprising of clean energy projects such as wind power, solar power, and natural gas power plants, as well as green transportation fuels and renewable jet fuel. Global Green Energy, LLC has partnered with industry giants such as Honeywell UOP (technology provider), Delta Air Lines (end user), and the Act One Group a major U.S. staffing firm which is responsible for staffing the initial operation with more than 500 jobs. The project achieves sustainable high-growth margins and cash generation, while reducing up to 90% greenhouse gas emissions from the aviation and transportation, to help mitigate climate change. The project meets all EB-5 investment requirements.

Investment Advantages

1. Preferred Equity Status in the project with joint management controls.
2. Approved investors, their spouse and unmarried children less than 21 years of age will all be granted U.S. Lawful Permanent Residency.
3. EB-5 requirements pertain primarily to investment specifications, unlike other visa programs throughout the world that put conditions on: age, business training, management skills, experience, and language aptitude.
4. EB-5 is an expedient way to obtain permanent U.S. residency. Once investment requirements are met, investors and their families are automatically qualified for permanent Green Card.
5. Investors may work, live, or own their own proprietary businesses anywhere in the U.S., but are not obligated to be employed.
6. EB-5 Visas provide the same education benefits as permanent residents. These benefits include access to state universities and related tuition costs.
7. Permanent residency obtained through EB-5 provide the same benefits extended to every other United States resident.
8. Permanent residents do not have to be continuously and physically present in the United States. As a permanent resident, the investor and his or her family are free to return to their homeland for visits or business purposes, as long as a residence is maintained in the United States.
9. The EB-5 visa holder is not required to be physically in the U.S. for any given amount of time, but must demonstrate the "intent" to be a resident. This includes:
 - Renting or buying a home
 - Opening bank accounts
 - Obtaining a social security number
 - Obtaining a driver's license
 - Paying applicable taxes

Ownership in a Company

The investor must show the lawful source of the money used to buy an ownership interest in the company. The investor must show that it has enough assets to make the investment and include financial audit reports, bank statements, etc.

Visa Processing Steps and Timing

The first step of the visa application process is the filing of a Form I-526 petition for conditional permanent residency with the USCIS. The USCIS reviews or “adjudicates” (i.e., approves or denies) the petition. The assigned adjudicator conducts a review (See Section 2(a)(1) of The Securities Act of 1933 setting forth the definition of a “security”). Reg D & S Exemptions. Roadmap Paper. Non-Traditional Capital Structures: EB-5 Financing Chapter 7 5 of (i) the project itself, and (ii) the individual investor. During the project review, the USCIS’ main consideration is whether the project creates a sufficient number of qualifying jobs based on the planned amount of EB-5 capital raised.

Typically, the project level documents are supplied to the investor by the project owner, including the organizational, transactional and investor documents as well as the economic impact report utilized to justify the number of jobs to be created.

At the individual level, the USCIS determines whether (i) the investor’s funds have been obtained from a lawful source, and (ii) whether the investor’s funds will be placed “at risk”. Ultimately, the USCIS either approves or denies the I-526 petition. Approval signifies that the USCIS has accepted the business plan of the project, including its job creation assumptions.

The second step of the visa application process is the filing of a Form I-485 with the USCIS (or Form DS-230 with the U.S. Department of State if the applicant resides abroad). If application is successful, the U.S. Department of State issues a conditional visa (or “temporary green card”). The conditional visa entitles the investor to “conditional permanent resident” status, which permits residency in the U.S. for a period of two years. It is important to note that as soon as the I-485 (or DS-230) petition is approved, the immigrant investor becomes taxable as a U.S. person and his worldwide income is subject to U.S. tax.

However, if the investor does not ultimately have his final I-829 Form approved (granting unconditional permanent citizenship) as described below, such person will no longer be subject to U.S. tax.

The third step of the visa application process requires the applicant to file a Form I-829 application which seeks to convert the investor’s status from conditional to permanent resident. The Form I-829 must be filed 21 to 24 months following the issuance of the conditional permanent resident visa. Similar to the I-526 review, an assigned adjudicator conducts a review of (i) the project itself, and (ii) the individual investor.

At project level, the USCIS’ main consideration is whether the project has created a sufficient number of jobs or that a sufficient number of jobs can be expected to be created within a reasonable period of time.

The project review entails verification that all of the business plan commitments are still valid, including confirmation of the actual expenditure of project funds. It is not necessary that all business plan assumptions or expenditures remain unchanged, but if the actual project expenditure is less than as set forth in the original business plan, fewer jobs are likely to be created and verified, which could lead to the denial of the I-829 petition unless the project has a sufficient job cushion to provide a comfortable margin of error.

At the individual level, the USCIS' review centers on whether the immigrant investor has sustained his investment in the project and the investment continues to be "at risk." If the I-829 petition is approved, unconditional permanent resident status is granted, a "permanent green card" is issued, and the investor may permanently live and work in the United States.

From start to finish, the process of obtaining an unconditional permanent resident visa typically takes up to six months to process both the I-526 Petition and I-485 Application and upon approval, up to sixty days for the 2-year temporary conditional visa to be issued. Finally after two years and investment and project verification, a permanent green card will be issued to the investor and its derivative family members.

Lastly, if the immigrant investor so desires, he/she may, after a five-year residency period (inclusive of both the conditional visa and permanent visa period), apply for U.S. citizenship.

Global Green Energy, LLC - EB-5 Investment Opportunities makes it easy for the foreign investor. The investor retains an equity stake in the company until the investor receives a return on the investment. The investment project is pre-reviewed by the USCIS to ensure maximum compliance and profitability for the stakeholders. The investor may take an active role in the business and learn the U.S. renewable fuels market, as well as work with top U.S. corporations and the U.S. federal government.

The investment is safe and the opportunity is of relatively low risk as it can fully justify the main reason for visa approval, and that is job creation.

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